Form 760PY

Page 1

2016
Virginia Part-Year Resident Income Tax Return

Due May 1, 2017

See instructions before completing line items.
Enclose a complete copy of your federal tax return and all other required Virginia enclosures.

						Dates of VA Residence (mm/dd/yyyy)
YOUR First Name	MI	Your Last Name	Check if deceased ☐	Suffix		
SPOUSE'S First Name (filing status 2 or 4)	MI	Spouse's Last Name	Check if deceased ☐	Suffix		

Present Home Address (Number and Street, or Rural Route)			VA Driver's License Information Customer ID You _____ Spouse _____
City, Town or Post Office			Issue Date (mm/dd/yyyy) You _____ Spouse _____
State	ZIP Code	Locality Code	

Check Applicable Boxes

☐ Amended Return
Check if Result of NOL ☐

☐ Dependent on Another's Return

☐ Overseas on Due Date

☐ Qualifying Farmer, Fisherman or Merchant Seaman

Earned Income Credit Claimed on federal return
$ _____.00

Combined Social Security for You and Spouse reported as taxable income on Federal Return
$ _____.00

Filing Status Enter Filing Status Code in box below.

☐
- **1** = Single (Column A) - Federal head of household? YES ☐
- **2** = Married, Filing Joint return (Column A)
- **3** = Married, Filing Separate returns (Column A)
- **4** = Married, Filing Separately on this combined return (Columns A and B)

If Filing Status 3, enter spouse's SSN in the Spouse's Social Security Number box at top of form and, enter Spouse's Name_____

Exemptions Enter the number of exemptions being claimed.

	You/ Spouse	Dependents	65 or Over	Blind
A - You Enter the numbers for both You and Spouse if Filing Status 2	☐	☐	☐	☐
B - Spouse Filing Status 4 Only	☐	☐	☐	☐

DATE OF BIRTH

Your Birth Date (mm-dd-yyyy)	- -
Spouse's Birth Date (mm-dd-yyyy)	- -

Complete the Schedule of Income first and submit it with your Form 760PY.

			B Spouse Filing Status 4 ONLY		**A** You Include Spouse if Filing Status 2	
1	FEDERAL ADJUSTED GROSS INCOME from Sch. of Income, Part 1, Line 7, Column 1.	1		00		00
2	Additions from Schedule 760PY ADJ, Line 3.	2		00		00
3	**Add Lines 1 and 2.**	3		00		00
4	Qualifying Age Deduction. Enter Birth Dates above. Complete Age Deduction Worksheet in instructions. Enter Spouse's Age Deduction on Line 4b, Column B when using Filing Status 4 ONLY. Otherwise, claim Your Age Deduction on Line 4a, Column A and Spouse's on Line 4b, Column A.	4a				00
		4b		00		00
5	Social Security Act and equivalent Tier 1 Railroad retirement Act benefits reported as taxable income on federal return and attributable to your period of residence in Virginia.	5		00		00
6	State income tax refund or overpayment credit reported as income on your federal return and received while a Virginia resident. Claim in the same column you reported adjusted gross income on Line 1.	6		00		00
7	Income attributable to your period of residence outside Virginia from Schedule of Income, Part 1, Line 9, Column 3.	7		00		00
8	Subtractions from Schedule 760PY ADJ, Line 7.	8		00		00
9	**Add Lines 4a, 4b, 5, 6, 7 and 8.**	9		00		00
10	**Virginia Adjusted Gross Income (VAGI). Subtract Line 9 from Line 3.**	10		00		00
11	Itemized Deductions **paid while a Virginia resident**	11		00		00
12	State and local income taxes on Federal Schedule A and **included on Line 11**.	12		00		00
13	Subtract Line 12 from Line 11 if claiming itemized deductions. Otherwise, enter standard deduction from Standard Deductions Worksheet in instructions.	13		00		00

For Local Use

LTD ☐ $_____

Your Name	Your SSN

			B Spouse Filing Status 4 ONLY		A You Include Spouse if Filing Status 2	
14	Prorated exemption amount from Schedule of Income, Part 2, Line 11. See instructions	14		00		00
15	Deductions from Schedule 760PY ADJ, Line 9.	15		00		00
16	**Add Lines 13, 14 and 15.**	16		00		00
17	**Virginia Taxable Income. Subtract Line 16 from Line 10.**	17		00		00
18	Tax amount from Tax Table or Tax Rate Schedule.	18		00		00
19	**Total Tax. Add Line 18, Column A and Line 18, Column B.**				19	00
20a	Your Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1				20a	00
20b	Spouse's Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1				20b	00
21	Combined 2016 Estimated Tax Payments				21	00
22	2015 overpayment credited to 2016 estimated taxes.				22	00
23	Extension Payment - Enter amount paid on Form 760IP				23	00
24	Tax Credit for Low-Income Individuals or Virginia Earned Income Credit from Schedule 760PY ADJ, Line 17.				24	00
25	Total credit for taxes paid to another state from Schedule OSC				25	00
26	Credit for Political Contributions .				26	00
27	Credits from Schedule CR, Section 5, Line 1A.				27	00
28	**Total payments and credits. Add Lines 20a, 20b, 21, 22, 23, 24, 25, 26 and 27.**				28	00
29	If Line 19 is larger than Line 28, enter the difference. This is the **INCOME TAX YOU OWE.**				29	00
30	If Line 28 is larger than Line 19, enter the difference. This is the **OVERPAYMENT AMOUNT.**				30	00
31	Amount of overpayment on Line 30 to be **CREDITED TO 2017 ESTIMATED INCOME TAX**.				31	00
32	Virginia College Savings Plan Contributions from Schedule VAC, Section I, Line 6				32	00
33	Other Voluntary Contributions from Schedule VAC, Section II, Line 14				33	00
34	Addition to Tax, Penalty and Interest from **enclosed** Schedule 760PY ADJ, Line 21				34	00
35	Consumer's Use Tax. You may be liable if sales tax was not paid on Internet or other purchases. See instructions.				35	00
36	**Add Lines 31 through 35.**				36	00
37	If you owe tax on Line 29, add Lines 29 and 36 - **OR** - If Line 30 is an overpayment and Line 36 is larger than Line 30, enter the difference. Enclose payment or pay at **www.tax.virginia.gov**.....**AMOUNT YOU OWE** .. Check here if paying by credit or debit card - See instructions. ☐				37	00
38	If Line 30 is larger than Line 36, subtract Line 36 from Line 30. ..... **YOUR REFUND.** ..... If the Direct Deposit section below is not completed, your refund will be issued by check.				38	00

DIRECT BANK DEPOSIT
Domestic Accounts Only.
No International Deposits.

Your Bank Routing Transit Number ☐☐☐☐☐☐☐☐☐

Your Bank Account Number Checking ☐ Savings ☐ ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

☐ I (We) authorize the Department of Taxation to discuss this return with my (our) preparer. ☐ I agree to obtain my Form 1099-G at **www.tax.virginia.gov**.

I (We), the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (our) knowledge, it is a true, correct and complete return.

Your Signature	Your Phone Number		Date	
Spouse's Signature (If a joint return, **both** must sign)	Spouse's Phone Number		Date	
Preparer's Name	Preparer's Phone Number		Date	
Firm's Name (or Yours if Self-Employed)	Preparer's PTIN	Vendor Code	Filing Election Code	Office Use Only