STARS Transaction Entries, AR TAP Entries, and Converted Data TAP Entries for Localities

This document presents a crosswalk of some STARS transaction entries and AR TAP entries along with entries you will see when working with converted data in the TAP.

When you encounter a converted data TAP entry in AR, locate the entry in the center column of this job aid. The STARS and AR references appear to the left and right to assist you.

The second half of this document presents both income and business tax examples of how STARS data appears as TAP entries in AR after conversion.

STARS Terminology	Converted Data Terminology in IRMS	IRMS Terminology (when processed entirely through IRMS)
Overpayment Credit (OPC)	Converted Transfer Credit	Overpayment Credit Applied
Refund Match "To"	Converted Transfer Offset	Internal Offset Applied
Individual Set-off "SETF"	External Offset	External Offset
Return	Return or Filed Tax Assessment (for 1996 and prior years)	Return
Bad Check "BDCK"	Returned Remittance	Reversed Remittance

Converted Data TAP Entries - Income

This is an example of how income tax data appears as a TAP entry in IRMS after conversion.

STARS Entry	Converted TAP entry in IRMS	IRMS TAP Entry
An individual income tax return has "As Computed" line items that differ from "As Filed" line items, and the difference is due to ATAX. Example from STARS: As Filed return: Tax= 100 As Computed return: Tax=115	When converted to IRMS, the regular tax is put into the original return's entry amount and the ATAX is put into the adjustment amount. Example after IRMS Conversion: Original return: 100 Return Adjustment: 15 *The following is an invisible TAP entry that is never seen:* ATAX: 15	If processed entirely through AR (not converted), the return posts for the customer reported amount of tax minus withholding minus refundable credits. If any adjustment is made, it shows up as a Return Adjustment. Example from AR processing: Original return: 100 Return Adjustment: *15 *If the adjustment of 15 was an automatic adjustment by IRMS, you will see "Return adjustment – automatic." If the adjustment was done manually from a worklist, you will see "Return adjustment-online."*

Converted Data TAP Entries – Business

This is an example of how business tax data appears as a TAP entry in IRMS after conversion.

STARS Entry	Converted TAP entry in IRMS	IRMS TAP Entry
A customer submits a Sales Tax return with no payment. This is created as a zero dollar ("RTN") entry in STARS. Then an assessment is created so that this can be billed. Example from STARS: RTN: 0 **ASMT**: 150	When converted to AR, the return ("RTN") amount on the STARS 301 accounting screen becomes the Original Return amount in IRMS. Likewise, any tax amount that shows up as an assessment ("ASMT") on the 301 STARS screen with the same item number as the return, is converted as a Return Adjustment in that amount. Example after AR Conversion: Original Return: 0 **Return Adjustment**: 150	If processed entirely through AR (not converted), the return posts for the whole tax amount, and an assessment is created. Example from AR processing: Original Return: 150 **Bill**: 150

NOTE: Whether in STARS or IRMS, if this were an actual accounting entry, the bill would also reflect any applicable penalty and interest